

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
Wilmington Short/Intermediate-Term Bond Fund		47-0779001	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
John C. McDonnell	1-800-836-2211	funds@wilmingtontrust.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
103 Bellevue Parkway		Wilmington, DE 19809	
8 Date of action		9 Classification and description	
March 9, 2012		Regulated Investment Company Stock - A Shares & Institutional Shares	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
92934R504 & 92934R405		WSIBX & WSIX	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ On March 9, 2012, Wilmington Short/Intermediate-Term Bond Fund merged into MTB Intermediate-Term Bond Fund in a tax-free exchange under Internal Revenue Code Sec. 368(a). Immediately after the merger, the MTB Funds were rebranded as the Wilmington Funds and the MTB Intermediate-Term Bond Fund was renamed the Wilmington Intermediate-Term Bond Fund.

Each share of Wilmington Short/Intermediate-Term Bond Fund - A Shares (CUSIP: 92934R504, Ticker: WSIBX) was exchanged for 0.990827 shares of MTB Intermediate-Term Bond Fund - A Shares (CUSIP: 55376T833, Ticker: GVITX). The MTB Intermediate-Term Bond Fund - A Shares were renamed the Wilmington Intermediate-Term Bond Fund - A Shares and issued a new CUSIP of 97181C852.

Each share of Wilmington Short/Intermediate-Term Bond Fund - Institutional Shares (CUSIP: 92934R405, Ticker: WSIX) was exchanged for 1.000342 shares of MTB Intermediate-Term Bond Fund - I Shares (CUSIP: 55376T817, Ticker: ARIFX). The MTB Intermediate-Term Bond Fund I Shares were renamed the Wilmington Intermediate-Term Bond Fund - Institutional Shares and issued a new CUSIP of 97181C845.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ Each shareholder's aggregate basis in the shares they received in the exchange will equal their aggregate basis in the shares they surrendered.

A Shares - The basis of each share received (CUSIP: 97181C852, Ticker: GVITX) is equal to 100.9258% of the basis of each share surrendered (CUSIP: 92934R504, Ticker: WSIBX).

Institutional Shares - The basis of each share received (CUSIP: 97181C845, Ticker: ARIFX) is equal to 99.9658% of the basis of each share surrendered (CUSIP: 92934R405, Ticker: WSIX).

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ The aggregate basis of the shares received is the same as the aggregate basis of the shares surrendered.

A Shares - The net asset value for each share surrendered (CUSIP: 92934R504, Ticker: WSIBX) in the exchange was \$10.522554. The net asset value for each share received (CUSIP: 97181C852, Ticker: GVITX) in the exchange was \$10.619963.

Institutional Shares - The net asset value for each share surrendered (CUSIP: 92934R405, Ticker: WSIX) in the exchange was \$10.629342. The net asset value for each share received (CUSIP: 97181C845, Ticker: ARIFX) in the exchange was \$10.625714.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ Internal Revenue Code Sections 354(a), 358(a), 368(a) and 1223(1).

Multiple horizontal lines for listing applicable Internal Revenue Code sections and subsections.

18 Can any resulting loss be recognized? ▶ No gain or loss is recognized on the exchange.

Multiple horizontal lines for providing information regarding loss recognition.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ n/a

Multiple horizontal lines for providing other information necessary to implement the adjustment.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ [Handwritten Signature] Date ▶ 4/17/12

Print your name ▶ John C. McDonnell Title ▶ Vice President and CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.